

RBI: Results of the Tender Offer by Raiffeisen Bank International AG

Vienna, 12 September 2019. On 3 September 2019, Raiffeisen Bank International AG (the "Bank") invited qualified holders of its EUR 500,000,000 Subordinated Callable Fixed Rate Reset Notes due February 2025 (ISIN: XS1034950672) (the "Notes") to tender any and all of the Notes to the Bank for purchase for cash.

The Tender Offer Period expired at 5.00 p.m. (CET) on 11 September 2019.

The Bank has accepted for purchase EUR 314.2 million in aggregate principal amount of the Notes.

The Bank will also pay accrued and unpaid interest on the Notes from and including the immediately preceding interest payment date for the Notes to but excluding the Settlement Date in respect of Notes validly tendered and accepted for purchase by the Bank pursuant to the Tender Offer.

The settlement is expected to occur on 13 September 2019.

The aggregate outstanding principal amount of the Notes is expected to be reduced by cancelling the Notes on 13 September 2019 in the amount of EUR 314.2 million. Following the cancellation, the remaining aggregate outstanding principal amount of the Notes will be EUR 185.8 million.

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